



Announcement Summary

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**Entity name**

US STUDENT HOUSING REIT

**Security on which the Distribution will be paid**

USQ - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

16/11/2023

**Distribution Amount**

USD 0.00340000

**Ex Date**

22/11/2023

**Record Date**

23/11/2023

**Payment Date**

30/11/2023

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

US STUDENT HOUSING REIT

**1.2 Registered Number Type**

ARSN

**Registration Number**

655096629

**1.3 ASX issuer code**

USQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/11/2023

**1.6 ASX +Security Code**

USQ

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/9/2023

**2A.4 +Record Date**

23/11/2023

**2A.5 Ex Date**

22/11/2023

**2A.6 Payment Date**

30/11/2023

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

 No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

USD 0.00340000

**Estimated or Actual?** Estimated**2A.9a AUD equivalent to total dividend/distribution amount per +security**

AUD 0.00529224

**2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate)  
Primary Currency rate**

USD 0.64245000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?** No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?** We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?** No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?** Yes**3A.1a Ordinary dividend/distribution estimated amount per +security**

USD 0.00340000

**Estimated or Actual?** Estimated



**3A.1a(i) Date that actual ordinary amount will be announced**

25/11/2023

**3A.1b Ordinary Dividend/distribution amount per security**

USD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

USD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

USD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

USD 0.00000000

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**

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